



HOME BUYING MADE SIMPLE

A Practical Workshop for Future Homeowners

WHAT WE'LL DISCUSS

IS HOMEOWNERSHIP RIGHT FOR YOU?

- Renting vs. owning
- Signs you're financially ready
- The importance of having a Plan

AFFORDABILITY AND FINANCING

- Use your Financial Data to define affordability
- Home purchase impact on debt and cash flow
- Factors that lenders will use to evaluate you
- Importance of Your Credit Score
- Understanding mortgage options

THE HOME BUYING TEAM

- Leveraging Expert Guidance
- Pre-approval and financing
- Making an offer and negotiating

CLOSING & BEYOND

- Understanding closing costs
- Preparing for homeownership expenses
- Addressing insurance and estate plan needs

MISTAKES TO AVOID

KEY TAKEAWAYS

WHO SHOULD ATTEND

1. First-time homebuyers
2. Renters considering homeownership
3. Young professionals and growing families
4. Anyone planning to buy a home within 3 years.

KEY BENEFITS

1. Build confidence in the home-buying process.
2. Understand the financing steps to take.
3. Avoid costly mistakes.
4. Build a personalized plan.

FOLLOW UP OPPORTUNITIES

Eustace Advisors clients will be helped with:

1. Real-life case studies.
2. Affordability and budgeting exercises.
3. Financing analysis.
4. Developing a personalized action plan.

This workshop is for educational purposes only and does not constitute legal, tax, investment, or lending advice. Participants should consult qualified professionals regarding their specific circumstances.